

Lead the Future of FinHealth

POWERED BY THE FINANCIAL HEALTH NETWORK

Since 2006, EMERGE has been the driving force uniting innovators across industries to learn, collaborate, and shape a better financial future for all.

The EMERGE Experience



A Flagship Event

The event that launched a movement, EMERGE Financial Health is an annual three-day event featuring engaging and insightful content dedicated to financial health.



Compelling Content

Our ongoing digital content like human story profiles, webinars, videos, articles, and blogs explores insightful research and diverse perspectives on building an inclusive economy.

Engaging the Financial Health Community

EMERGE initiatives connect your brand with highly engaged innovators in financial services, fintech, policy and government, retail, and nonprofit at pivotal moments throughout the year.











Financial Health Is a National Priority

EMERGE offers a unique opportunity to show that it's yours, too. Affirm your dedication to creating a more equitable society where all can thrive financially.

- Promote your brand's perspective on topics that matter to you with curated speaking and content opportunities.
- Network, engage, and build visibility with influential cross-sector stakeholders.
- Demonstrate your commitment improving the financial lives of customers, employees, and communities.

"It's about putting the consumer and the individual at the center of the analysis."



Michael J. Hsu
Former Acting Comptroller of the Currency
Keynote Address: Financial Health Vital Signs
EMERGE Financial Health 2024



EMERGE Financial Health Scaling Progress, Shaping the Future

May 19-21, 2026 | InterContinental Buckhead | Atlanta, GA

We're in the midst of a major evolution – from Al breakthroughs to systemic reform – and trust must guide every step. How do we keep moving toward our shared vision of financial health for all? At EMERGE 2026, we'll dive deep into strategies to build durable solutions that improve real financial lives, going beyond pilots to unlock scalable, sustainable impact.

EMERGE Financial Health

Dynamic Sessions, Deeper Connections

This year's event features even more opportunities to create community and build connections across our movement and beyond.

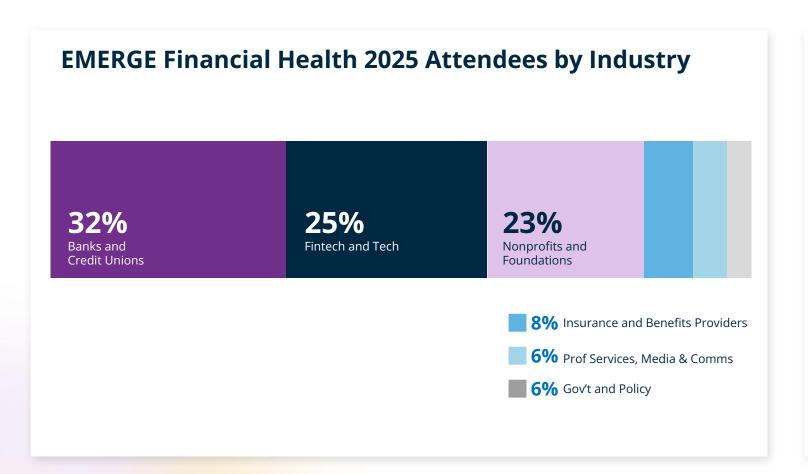
- Curated Networking: Meet attendees across industries and specialties as you
 explore thought-provoking topics.
- **Dynamic Mainstage Sessions:** Experience candid conversations on our mainstage.
- **Intimate Breakout Sessions:** Dive deeper into financial health with concurrent sessions featuring how-to's and case studies.
- **Community Connections:** Keep consumers' needs front and center with the return of a group community service opportunity.
- **Enhanced Member Experiences:** Create momentum on your mission to improve financial lives with an extensive lineup of Member-exclusive experiences.



EMERGE Financial Health

EMERGE Draws Influential Attendees

Connect with senior decision-makers across industries.



EMERGE Financial Health 2025 ATTENDEES BY SENIORITY **Director-Level** 72% or Above Vice Presidents 23% C-Suite 23% Directors 26%

EMERGE Financial Health

Meet Diverse Leaders

Join longtime leaders turning consumer voices into powerful financial health solutions.

Who Speaks at EMERGE?

Ву	Executive Management or Above	45%
Seniority	CEOs, Founders, or Co-Founders	34%
By Identity	Women	47%
	People of Color	31%
	LGBTQ+	5%

Past Speakers



José Quiñonez
Chief Executive Officer,
Mission Asset Fund



Haley Sacks
Finance Expert and Founder,
Mrs. Dow Jones and Finance Is Cool



Raymond A. Jetson
Vision and Advancement Catalyst
Aging While Black

What People Are Saying About EMERGE Financial Health

"This conference gives me hope."

"EMERGE is the signature conference for this work..."

"I feel like I'm with my fellow allies..."

"This is the place to be to connect and build relationships..."

"People come here to wrestle with big ideas and big opportunities..."

"EMERGE is the Burning Man of the financial health movement..."

"It's raw in terms of talking about inequities and inequality..."

"It's about great content and ideas..."

"I always leave feeling energized..."

"It motivates me to go back home and fight the good fight."

"I love this conference..."

"Invigorating..."

"Refreshing and inspiring..."

EMERGE Sponsor Highlights

See the Impact

Watch how sponsors bring their mission to life through Mainstage moments, branded activations, and deeper connections that leave a lasting impression.

Lead the way on financial health—and make a lasting impression at EMERGE and beyond.



Sponsorship Opportunities

Customize your sponsorship experience to achieve your unique goals.

Foundation Level Sponsor Benefits

\$225,000

- **Twelve** complimentary EMERGE Financial Health **registrations**.
- One Mainstage speaking or moderating opportunity on a small panel.
- **Dedicated meeting table** in attendee lounge (~30" high round table).
- Custom digital on-site advertisement.
- Logo recognition in on-site materials.
- Logo and link to organization's website on all sponsor pages.
- Logo recognition in select emails.

- Post-event engagement report, including registration list (name, title, and organization).
- **Early access** to registration list, sent two weeks prior to the event.
- **Badge sponsor ribbon** recognition for all of your organization's attendees.
- Select three customizations total:
 - One from Tier 1.
 - One from Tier 2.
 - One from Tier 3, Tier 4, or Tier 5.

Innovation Level Sponsor Benefits

\$225,000

- Twelve complimentary EMERGE Financial Health registrations.
- One Mainstage opportunity to serve as moderator of the Innovator Showcase.
- Dedicated meeting table in attendee lounge (~30" high round).
- Custom digital on-site advertisement.
- Logo recognition in on-site materials.
- Logo and link to your organization's website on all **sponsor pages**.
- Logo recognition in select emails.
- **Post-event engagement report**, including full registration list (name, title, and organization).

- Early access to registration list (name, title, organization), sent two weeks prior to the event.
- Badge sponsor ribbon recognition for all of your organization's attendees.
- Three customizations total:
 - Innovation Fellowship for six fintechs
 - Includes \$1,000 stipend, complimentary EMERGE pass, and dedicated meeting table for fellows in the attendee lounge.
 - Curated article*
 - Published post-event and promoted through EMERGE digital channels featuring select fellows.
 - Curated webinar*
 - Designed in collaboration with your team, featuring select fellows.



Gold Level Sponsor Benefits

\$110,000

- **Eight** complimentary EMERGE Financial Health **registrations**.
- One breakout speaking or moderating opportunity on a small panel.
- Dedicated meeting table in attendee lounge (~30" high round table).
- Custom digital on-site advertisement.
- Logo recognition in on-site materials.
- Logo and link to organization's website on all sponsor pages.

- Logo recognition in select emails.
- Post-event engagement report, including registration list (name, title, and organization).
- **Early access** to registration list, sent two weeks prior to the event.
- Badge sponsor ribbon recognition for all of your organization's attendees.
- Select **two customizations** total:
 - One from Tier 2 or Tier 3.
 - One from Tier 4 or Tier 5.

Silver Level Sponsor Benefits

\$65,000

- Six complimentary EMERGE Financial Health registrations.
- Dedicated meeting table in attendee lounge (~30" high round table).
- Custom digital on-site advertisement.
- Logo recognition in on-site materials.
- Logo and link to organization's website on all sponsor pages.
- Logo recognition in select emails.
- Post-event engagement report, including registration list (name, title, and organization).
- Badge sponsor ribbon recognition for all of your organization's attendees.
- Select one customization total:
 - One from Tier 3, Tier 4 or Tier 5.

\$32,500

- Four complimentary EMERGE Financial Health registrations.
- Dedicated meeting table in attendee lounge (~30" high round table).
- Custom digital on-site advertisement.
- Logo recognition in on-site materials.
- Logo and link to organization's website on all sponsor pages.
- Logo recognition in select emails.
- Post-event engagement report, including registration list (name, title, and organization).
- Badge sponsor ribbon recognition for all of your organization's attendees.
- Select one customization from Tier 4 or Tier 5.

Sponsorship Customizations

Tier 1

- Networking
 Reception sold
- Innovation Lunch*
 3 AVAILABLE
- In Their Shoes, A FinX Conversation
- Visual Notes
- Private Meeting Room
- After-Hours
 Networking
 2 AVAILABLE
- Scholarships
- Human Story Collection NEW

Tier 2

- Innovation Breakfast*
- Private Dinner
 sold
- Barista Station
- Impact Story
- Community Service
 Project sold
- Welcome Amenity

Tier 3

- Custom Room Key
- General Breakfast
- Custom Lanyards sold
- Custom Activation at Dinner
- Photo Station
- Closed Captioning
- Notebook NEW

Tier 4

- Wellness Activity
 2 AVAILABLE
- WiFi
- Charging Stations
- Bookstore
- General Break
- Water Refill Stations
- Pen NEW

- Curated Article*
- Curated Webinar*
- Curated Video*

FINANCIAL HEALTH

- Networking Reception | Promote logo signage, a branded drink, and an optional entertainment experience at our attendee gathering.
- Innovation Lunch* | Create and facilitate a lunch session on a topic, with selected speakers and format of your choosing.
 Examples: <u>IPMorganChase</u> | <u>Prudential Financial</u>
- In Their Shoes, A FinX Conversation | An empathy driven breakout session where participants reflect on the real-life challenges people face in navigating financial decisions. Through interactive prompts inspired by FinX, we'll surface the barriers and frictions shaping financial lives. Sponsors gain visibility by offering welcoming remarks and showcasing their brand in this unique, human-centered experience.
- **Visual Notes** | See your branding on colorful interpretations of live Mainstage conversations created by a graphic artist displayed in the attendee lounge and available digitally post-event. <u>See Example here</u>.
- **Private Meeting Room** | Host your own private meetings during the conference in a closed-door room equipped with refreshments and basic audio/visual.
- After-Hours Networking | Highlight your logo signage, a branded drink, and an optional entertainment experience.
- **Scholarships** | Help leaders attend EMERGE in person by providing scholarships for registration and a travel stipend. Align with our equity scholarships or coordinate your own for eligible finhealth advocates.
- **Human Story Collection** | Elevate underrepresented voices while showcasing your commitment to financial health for all. Includes three powerful story features, with priority input on topic selection to align with your organization's mission. Stories are shared across EMERGE digital channels. Past examples: <u>Amanda's Story</u> | <u>Bryce's Story</u>



- Innovation Breakfast* | Create and facilitate the content of a breakfast session with the speakers and format of your choosing. Examples: <u>AARP</u> | <u>Citi</u>
- **Private Dinner** | Host an intimate, curated dinner for up to 10 attendees. We'll handle the planning, logistics, and RSVP coordination.
- **Barista Station** | Keep EMERGE attendees on the go with custom espresso drinks and your logo signage.
- Impact Story | Feature impact stories from across our movement published and promoted on the Financial Health Network website and social media channels. Examples: BlackRock | Prudential Financial
- **Community Service Project** |Sponsor a coordinated community service project or field trip that will be featured on social and videos around the event, including transportation, apparel, snacks, water, and logo signage.
- Welcome Amenity | Greet attendees with a gift at check-in.

- Custom Room Key | Provide a branded room key to ensure your brand is one of the first attendees see.
- General Breakfast | Fuel attendees' EMERGE experience with a buffet including enhanced menu items.
- **Custom Lanyards** | Get close to attendees literally. Our premium lanyard features your logo for each attendee.
- **Custom Activation at Dinner** | Entertain all attendees over a special dinner experience.
- Photo Station | Sponsor a keepsake of your choosing, such as a selfie station, Aura photography, and more.
- Closed Captioning | Make EMERGE accessible to all with closed captioning during the Mainstage sessions.
- **Notebook** | Equip attendees to capture insights and inspiration throughout EMERGE.

- Wellness Activity | Jumpstart EMERGE with wellness such as yoga or a walk, including snacks and beverages.
- **WiFi** | Empower attendees to connect, work, and share their EMERGE experiences.
- Charging Stations | Give attendees the gift of power to charge up their devices in the attendee lounge.
- Bookstore | Continue attendees' financial health education by sponsoring an on-site bookstore with relevant offerings.
- General Break | Offer a delicious food and beverage break with enhanced menu items.
- Water Refill Stations | Keep attendees refreshed and ready to learn during EMERGE.
- **Pen** | Put your brand in attendees' hands with a pen for jotting down key takeaways.

Curated Article, Webinar, or Video | Highlight a topic through the format of your choice. Content must be vetted and approved by FHN; recent or current topics are recommended. FHN will support the production and marketing. All content will be included on our website and marketed through our newsletters and social media channels.

Article*	Option 1: Write a custom article of 500-800 words that the Financial Health Network will copy edit.	 New Frontiers in Financial Inclusion What We Can Learn About Wealth Disparities in a Moment of Unprecedented Intergenerational Wealth Transfer Empowering Small Businesses: How Section 1071 Can Spark Financial Health for All Prolonged Parenting in an Era of Extended Longevity
	Option 2: Repurpose a pre-written piece with an amplified executive summary written by the Financial Health Network.	 Increasing Banking Access Through Mobile Branches Prudential Foundation: Using Philanthropy To Drive Racial Equity and Financial Inclusion
Webinar*	Create a webinar of one hour or less, with a title and description you draft and up to three speakers you suggest, including at least 10 minutes of Q&A and interactive elements like chats, polls, and breakouts.	 Bridging the Generational Gap: People-Centric Solutions for Financial Health Bridging the Gap: Innovative Solutions for Financial Relief Empowering Financial Health: The Role of Financial Education The Rise of Emergency Savings Programs: What Every Employer Should Know Uplifting Communities Through Fintech: Building a Pathway to Financial Inclusion
Video*	Create a video eight minutes or less in keynote, fireside, or storytelling format with the title, description, and up to five speakers you suggest.	 Fostering Financial Success for Young Black Lives Building a Financially Resilient Workforce True Cost of a Loan: Oportun Loans are One-Sixth the Cost of Alternatives

^{*} Content must be vetted and approved for applicability and value.



Thank You

Have questions or need more information?

Please contact **Julie McCullough** at jmccullough@finhealthnetwork.org.

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